

# Introduction to the



# Designation

The Professional Designation Program of The Professional Liability Underwriting Society

Professional Liability Underwriting Society

**PLUS**

*the quintessential source of information and education  
on professional liability*

# PLUS Guiding Principle

**“PLUS, the quintessential  
source of education and  
information on professional  
liability”**



Professional Liability Underwriting Society

**PLUS**

*the quintessential source of information and education  
on professional liability*

- **Founded in 1986**
- **Over 3,300 members in 1999**
- **Over 200 Corporate Sponsors**
- **13 Chapters Internationally**

(as of May, 1999)

Professional Liability Underwriting Society

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*the quintessential source of information and education  
on professional liability*

“The Mission of the Professional Liability Underwriting Society is to enhance the professionalism of its members through education and other activities and to responsibly address issues related to professional liability insurance.”



Registered  
Professional  
Liability  
Underwriter



The purpose of the RPLU Program is to provide those participating in the program with a broad, basic understanding of the professional liability disciplines.



# Study

- Formal Classes
- Study Groups
- Self-Study



# Program

- Part I - General and Excess Liability Insurance
- Part II - Professional Liability, General
- Part III - Professional Liability, Non-Medical
- Part IV - Professional Liability, Medical
- Part V - Directors & Officers, Fiduciary



## Part I - Waivers

- CPCU Designation, or CPCU Part 4
- AU Designation, or Completion of AU63 or AU66
- ARM Designation
- CIC Designation, or Casualty Part
- BS - Major in Insurance
- Masters Degree in Insurance
- ACII or FCII Designation (U.K.)



**Part I - Waivers**  
**(continued)**

- AIC Designation
- FIIC, AIIC, CAIB Designation (Canadian)
- AAIL Designation (Australian)
- Juris Doctor (J.D.) with Appropriate Work Experience



# Part I - General and Excess Liability

- Liability & Liability Insurance
- The CGL Policy
- Miscellaneous CGL Coverages
- Umbrella Liability
- Reinsurance



## Part II - Professional Liability

- Common Policy Features
- Coverage Triggers
- Underwriting Professional Liability
- Professional Liability Claims Management



Part III -  
Professional Liability  
Non-Medical

- Accountants
- Lawyers
- Architects & Engineers
- Media
- Public Officials
- Insurance Agents
- Miscellaneous



# Part IV - Professional Liability Medical

- Hospitals
- Physicians
- Allied Health Care Providers
- Managed Care Organizations
- Professional Liability Markets
- Hospital D&O
- Medical Professional Liability Claims Management



Part V -  
Directors & Officers  
Fiduciary Liability Insurance

- D&O Liability Exposures
- D&O Liability Coverage
- Financial Institutions
- Non-Profit Institutions
- Claims Management
- Fiduciary Liability Exposures & Insurance
- Employment Practices Liability Insurance



Study Materials

RPLU Textbooks published by International  
Risk Management Institute

Glossary of Terms also published by IRMI



# Study Materials and Fees

- RPLU Textbooks - order directly from International Risk Management Institute
- Examination Fees
- One Time Matriculation Fee

# 1999



# Exam Sites

- Arizona (1)
- California (8)
- Colorado (1)
- Connecticut (2)
- Florida (1)
- Georgia (1)
- Idaho (1)
- Illinois (3)
- Indiana (1)
- Iowa (1)
- Maine (1)
- Maryland (1)
- Massachusetts (s)
- Michigan (2)
- Minnesota (1)
- Missouri (1)
- Montana (1)
- Nevada (1)
- New York (5)
- Ohio (2)
- Oregon (1)
- Pennsylvania (2)

1999



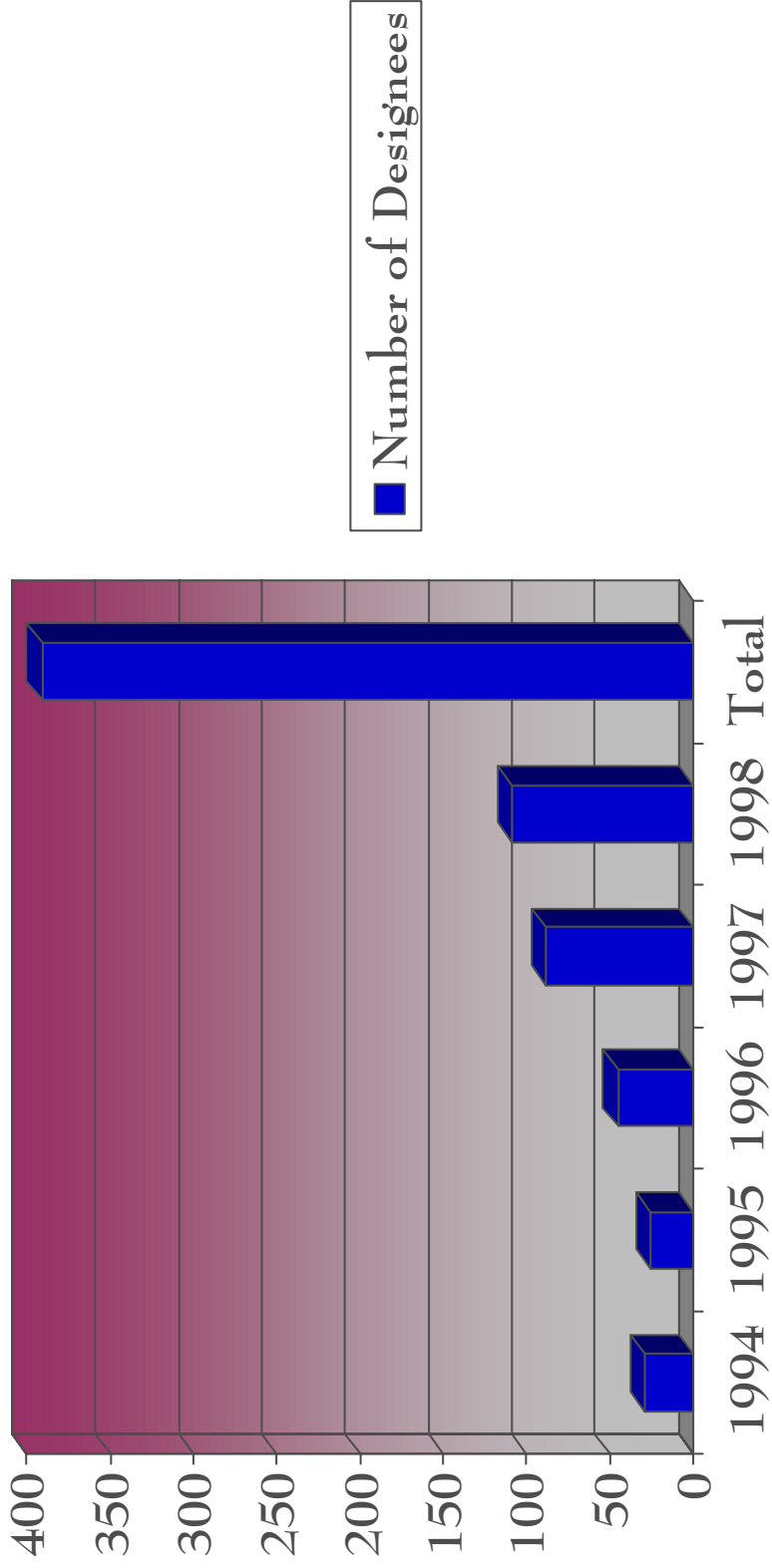
Exam Sites  
(continued)

- Puerto Rico (1)
- Texas (3)
- Utah (1)
- Virginia (2)
- Washington (1)
- Toronto, Canada (1)
- London, England (1)



# Designees

(as of June 1999)





# Outside Education Facilities\*

- College of Insurance
- Insurance School of Chicago
- IBA West
- Insurance Library Association of Boston
- Insurance Society of Philadelphia
- Insurance Education Association

\*PLUS is not responsible for the content of the courses offered by these facilities. Please contact schools directly for more information.

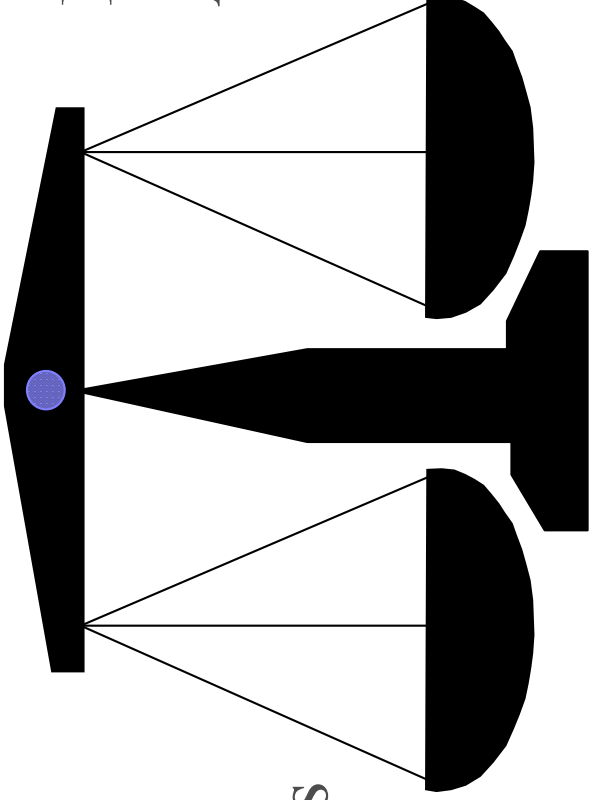


# Academic Advisory Council

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Insurance  
Industry  
Practitioners



Insurance  
Academics

# What the RPLU Can Do For You



- Enhances Your Practical Knowledge
- Provides You with the Principles of Risk Management, Insurance, and Professional Liability
- Builds Your Understanding of Technical Aspects
- Demonstrates Your Personal Commitment



- *Approved for Continuing Education Credits in 44 States*
- *Approved for Continuing Professional Development Credit by the Chartered Insurance Institute (U.K.)*
- *NAIW Accepts RPLU for its CPIW/M “Educational Achievement” Requirements*
- *CPCU Related Studies Credits*

*If you want a designation that shows your  
knowledge as well as commitment to  
professional liability, this is it.*



# A Special Thanks To:

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the PLUS Education Committee

the Academic Subcommittee Chair

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